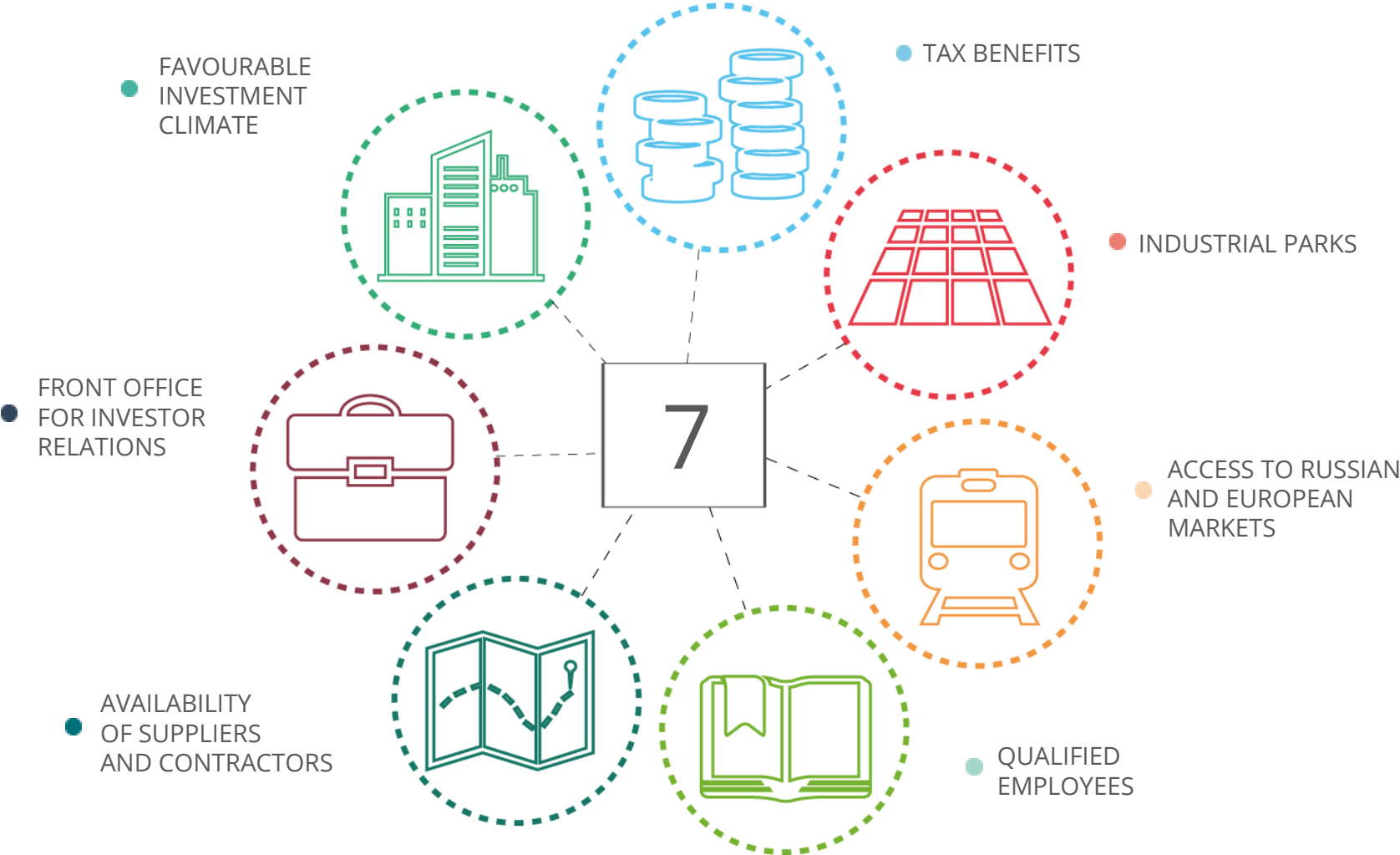




INVESTMENT PRESENTATION OF LENINGRAD REGION

7 FACTORS OF SUCCESSFUL INVESTMENT



GEOGRAPHY AND TRANSPORT

INFRASTRUCTURE



Close proximity to **Saint Petersburg**



Area of the region – **83.9** thousand km²



Population – **1.8** million people



Workforce – **1** million people



Border with the **European Union** (Finland and Estonia)



4 large seaports



Pulkovo International Airport



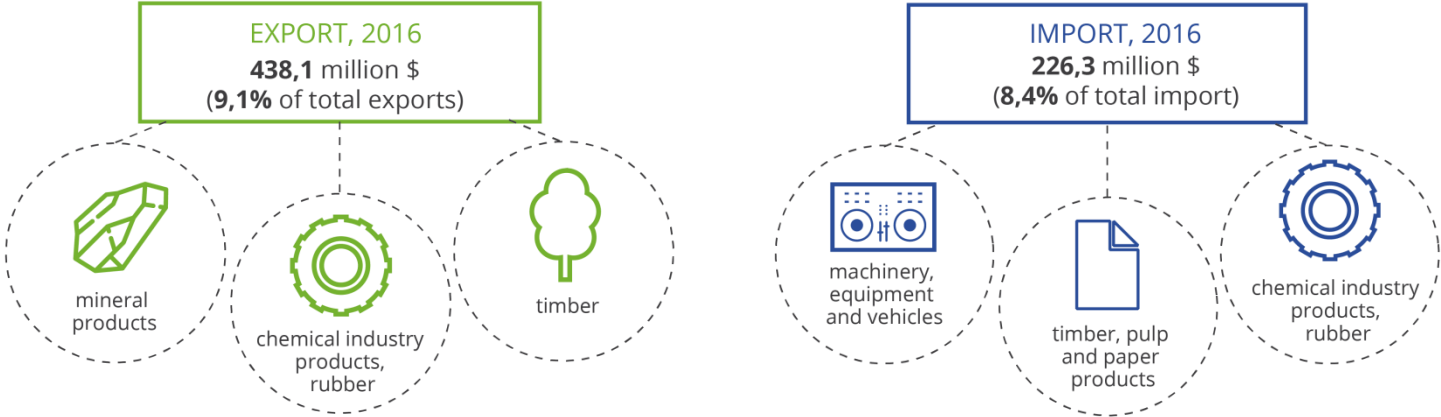
Distance to Moscow – **634** km



TRADE AND ECONOMIC COOPERATION BETWEEN LENINGRAD REGION AND FINLAND



IN **2016** FOREIGN TRADE TURNOVER BETWEEN LENINGRAD REGION AND FINLAND WAS **\$664,4** MILLION
(**8,9%** OF FOREIGN TRADE TURNOVER OF LENINGRAD REGION)



IN **2016** FINLAND OCCUPIED THE **2ND** PLACE IN TERMS OF TRADE TURNOVER WITH LENINGRAD REGION

2ND PLACE BY THE VOLUME OF EXPORT TO LENINGRAD REGION

3RD PLACE BY THE VOLUME OF IMPORT TO LENINGRAD REGION

INVESTMENT PROJECTS WITH FINNISH CAPITAL:



YIT SAINT-PETERSBURG, CJSC
(investor - YIT)
CREATION OF AN INDUSTRIAL PARK GREENSTATE



NOKIAN TYRES, CJSC
PRODUCTION OF TYRES FOR PASSENGER CARS



HLEBNY DOM, OJSC
(INVESTOR - FAZER)
CONSTRUCTION OF A PLANT FOR MANUFACTURE OF BAKERY PRODUCTS

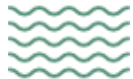
UST-LUGA PORT AND INDUSTRIAL ZONE



THE ONLY PORT OF THE BALTIC SEA FOR VESSELS WITH **160 THOUSAND TONNES** DEADWEIGHT



THE PORT WORKS **ALL YEAR ROUND**



WATER DEPTH – **16 M**



12 TRANSSHIPMENT COMPLEXES, INCLUDING:

- LPG TRANSSHIPMENT
- BULK CARGO
- UNIVERSAL TRANSSHIPMENT
- COAL TRANSSHIPMENT
- CONTAINER TERMINAL
- ROAD-RAIL FERRY



INDUSTRIAL ZONE UST-LUGA

THE LARGEST PROJECT FOR DEVELOPMENT OF OIL, GAS AND CHEMICAL CLUSTER
 PLANNED GAS SUPPLY CAPACITY :
5.7 BILLION M³ PER YEAR
 NORD STREAM (2ND PHASE)
 DIRECT FERRY LINE WITH ZASSNITZ

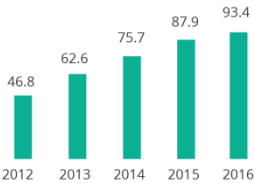


POTENTIAL RESIDENT

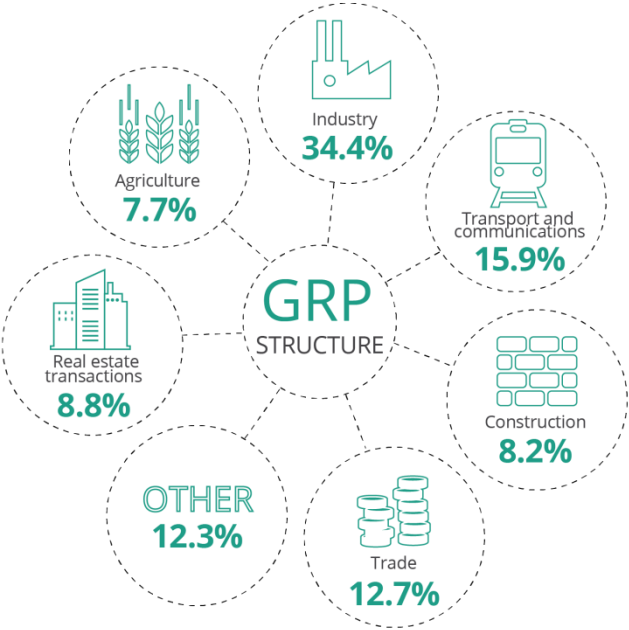
BALTIC UREA PLANT – PRODUCTION GRANULAR UREA AND LIQUID AMMONIA FROM NATURAL GAS
BALTIC METHANOL PLANT – PRODUCTION OF METHANOL



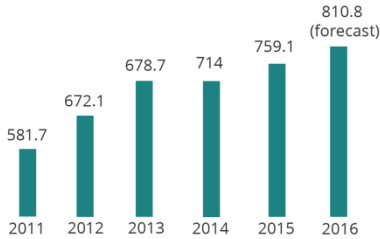
CARGO TURNOVER OF THE PORT, MILLION TONNES



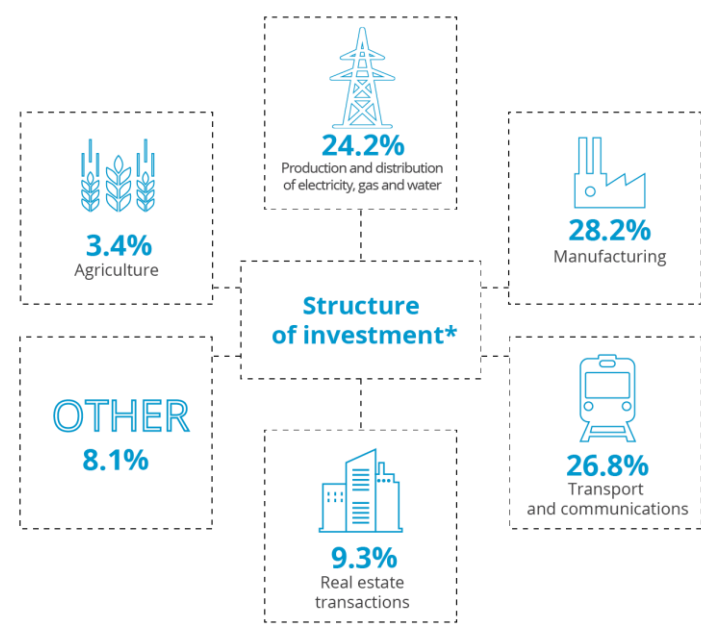
ECONOMY AND INVESTMENT CLIMATE



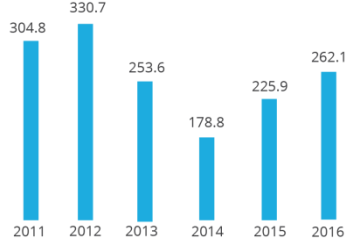
Dynamics of GRP, billion ₪



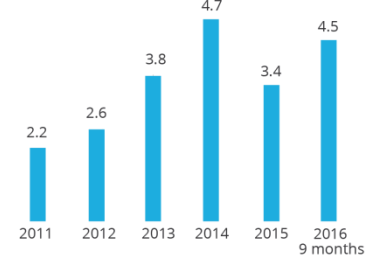
GRP GROWTH OVER 5 YEARS BY 39%



Investments, billion ₪



Foreign direct investments, billion \$



EXPERT RA ratings (2016)

Investment rating of the region – **3A1**

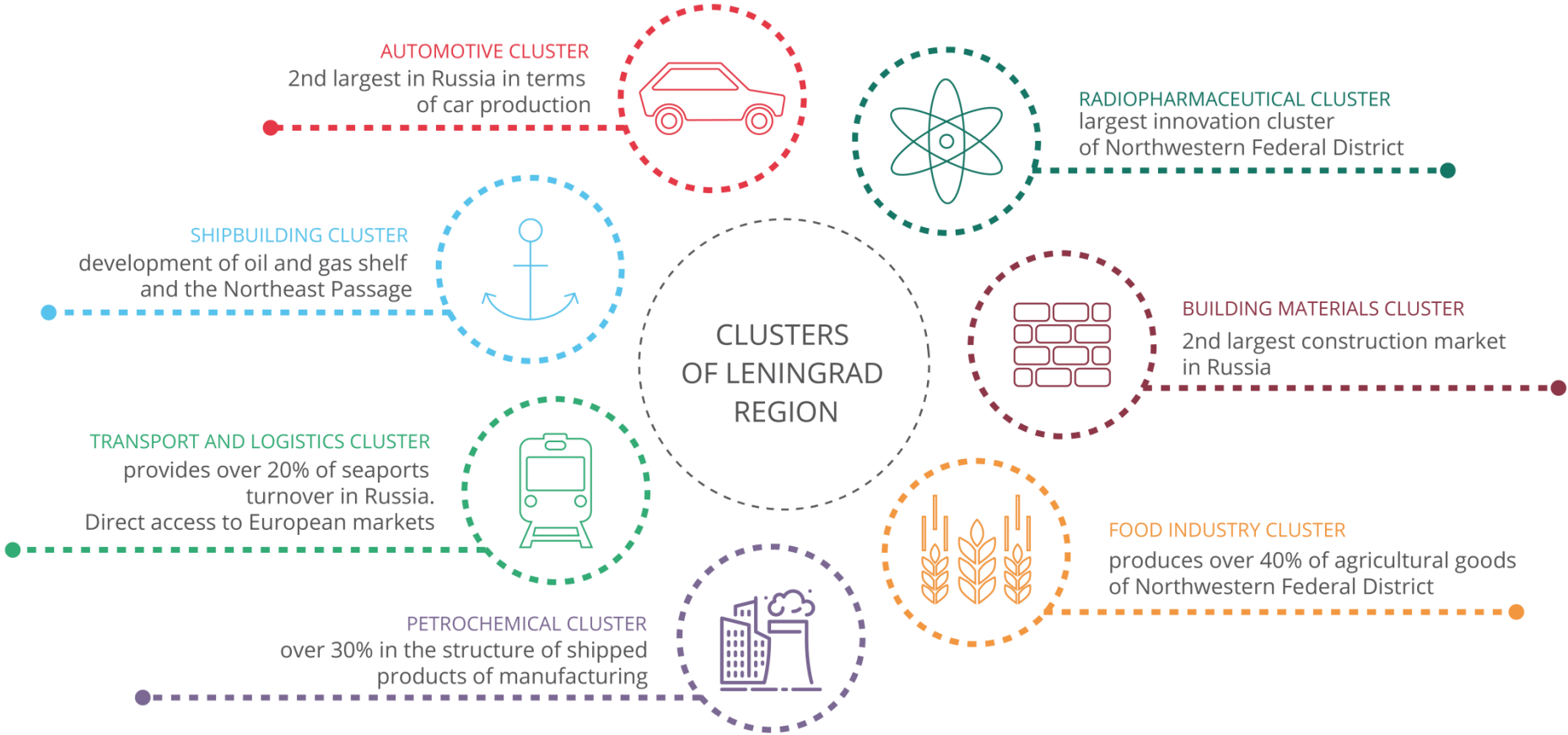
Rating of investment risk of Russian regions – **4th** place



Russian regional investment climate index

Region with comfortable conditions for business.

CLUSTERS OF LENINGRAD REGION



INDUSTRIAL PARKS

#lenoblinvest



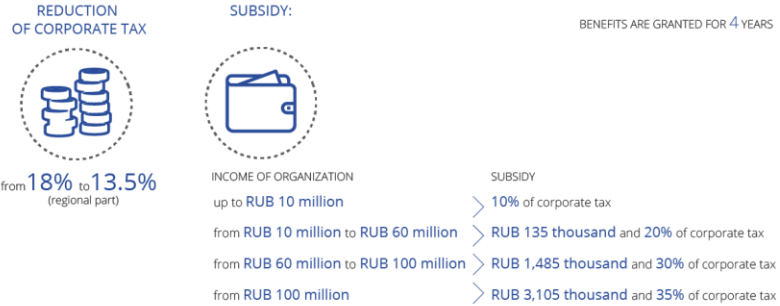
area/available area
 distance to Saint Petersburg

MEASURES OF SUPPORT

BENEFITS FOR INVESTORS



BENEFITS FOR TRADING ACTIVITY



SUPPORT



BENEFITS FOR INDUSTRIAL PARKS



FRONT OFFICE FOR INVESTOR RELATIONS OF THE ADMINISTRATION OF LENINGRAD REGION



INFORMATIONAL AND CONSULTING SUPPORT

- information about measures of government support
- information about human resources
- other information required for implementation of investment projects



SELECTION OF AN INVESTMENT SITE ACCORDING TO THE REQUIREMENTS OF INVESTMENT PROJECTS

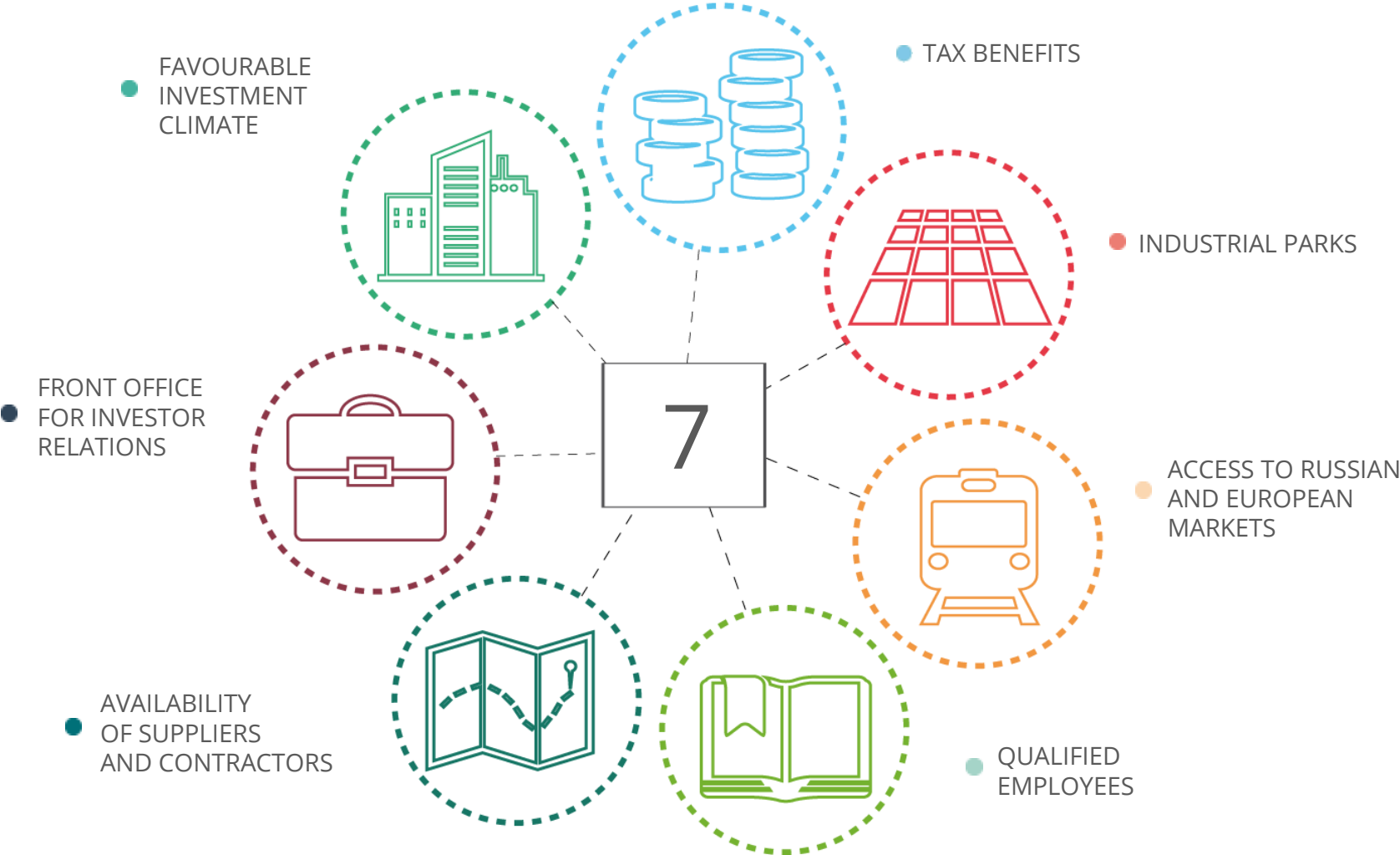
- industrial sites (greenfield/brownfield)
- organization of visits to investment sites



PROVISION OF ENGINEERING AND TRANSPORT SUPPORT

- analysis of the possibility to provide a land plot with engineering and transport infrastructure
- information about tariffs, etc.

7 FACTORS OF SUCCESSFUL INVESTMENT





THANK YOU FOR YOUR ATTENTION!

 +7 (812) 644 01 23

www.lenoblinvest.ru

 invest@lenreg.ru